## **Probate Notes for June 4, 2009**

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

CASE: In re matter of Conn Life Insurance Trust Case No. CV P2 09-083

It is recommended to grant the petition to appoint successor trustee to fill vacancy and grant the petition for modification of the Trust.

CASE: In re matter of Marilyn Mankey Mantay Case No. CV P2 09-086

It is recommended to grant the petition to remove the trustee and to appoint Bea Crockett as successor trustee. (Prob. Code, §§ 15642 and 17200.) It is recommended to deny petitioner's request for authorization to pay petitioner's attorney fees out of the Trust. Petitioner is to prepare the proposed order.

CASE: Estate of Billy Harold Newton Case No. CV PB 09-043

If Judicial Council Form DE-147 Duties and Liabilities of Personal Representative is filed, it is recommended to grant the petition for appointment of letters of administration and for authorization to administer under the Independent Administration of Estates Act. (Prob. Code, §§ 8404 and 8461 *et seq.*)

CASE: Estate of Grace E. Roberts
Case No. CV PB 08-192

If an executed notice of hearing is filed, it is recommended to approve the first and final report of the status of the administration and to grant to the petition for settlement thereof; for allowance of statutory attorney's compensation; for reimbursement of costs advanced; and for final distribution.